

- licensed SMR design(s) available in the EU by 2025, with operating plant(s) by 2030;
- at least one Generation-IV demonstrator fast reactor operating in Europe by 2030, including associated fuel cycle facilities (pilot fuel fabrication and processing plants).]_____

Comment [A4]: Quite ambitious... but we would support it.

4. Fusion

Successful ITER construction and operation in line with agreed baseline, and progress to fusion electricity in line with European roadmap and EUROfusion Joint Programme (see Annex 1 - targets to be further developed following publication of revised ITER baseline and revised European roadmap).

Cross-cutting challenges

To achieve the above top-level targets, and to enable nuclear to remain a safe and competitive option in the future energy mix, a number of cross-cutting challenges need to be addressed that also involve concerted efforts amongst stakeholders and MS, in particular:

- **stable / predictable investment conditions**, which for new build means the availability of appropriate financing schemes such as contracts for difference, an effective supply chain and a more appropriate carbon price²;
- **diversification of nuclear fuel supplies**, in line with the objectives outlined in the Energy Union Communication (see footnote 3) and the European Energy Security Strategy Communication³;
- availability of a **trained workforce**, including the education and training of scientists, engineers and other skilled workers, e.g. benefitting from a European Credit System for Vocational Education and Training (ECVET) but also ERC, MSCA or ERASMUS+ grants;
- **harmonisation of licensing rules and standards**, including mutual recognition by regulatory authorities, streamlining of design approval and harmonised classification schemes;
- ensuring **synergy between safety, security and safeguards**;
- **standardisation of reactor codes**, enabling a common reference to be established between all actors involved in the design, construction and licensing of nuclear facilities;
- a conducive **socio-political environment**;
- availability of **state-of-the-art research infrastructures** (in particular for materials research, including irradiation facilities, research reactors, hot cells, etc.);
- availability of **all potential EU funding options**, e.g. InnovFin, EFSI (European Fund for Strategic Investments), ESIF (European Structural and Investment Funds) and possible Euratom loans, with established mechanisms such as ESFRI remaining important in the setting-up of collaborations between MS in the development of new research infrastructures.]

Comment [A5]: Again. Essential to innovation and SMRs.

Comment [A6]: We would certainly agree with availability, but the question is to whom and how access opportunities will work and how one can integrate the experimental side (which requires reactors etc.) with advanced analysis hot cells, etc). They are not in the same place so maybe some word on co-ordination of availability / access of such facilities need to be provided in this objective for it to be useful.

Regarding the exploitation and development of major research infrastructures, including demonstrator facilities, the European fusion research programme (implemented by EUROfusion) has shown the **effectiveness of joint programming** based on a detailed and resource-loaded roadmap, with clear milestones and deliverables, a risk register, coordinated use of and access to all priority facilities and centralised programme management.

Comment [A7]: Strongly support flexibility of funding options as the wider innovation landscape is quite diverse.

Finally, though the achieving of the above targets will contribute significantly to maintaining **European technological leadership** in a number of areas, in line with the objective stated in the Energy Union Communication, **it will not be easy for Europe to retain leadership in all areas**, especially in view of the increase in nuclear generating capacity in the rest of the world. This underlines the **importance of international cooperation**, especially in areas such as development of advanced and innovative reactors.

2 For recent information on cost of nuclear electricity, from new-build Generation-III / III+ and LTO Generation-II, refer to, for instance, (i) William D. D'haeseleer "Synthesis on the Economics of Nuclear Energy", Study for the European Commission, DG Energy, Contract N° ENER/2012/NUCL/SI2.643067, November 27, 2013 (https://www.mech.kuleuven.be/en/tme/research/energy_environment/Pdf/wpen2013-14.pdf) and (ii) *Energy Technology Reference Indicator projections for 2010-2050* (<https://setis.ec.europa.eu/publications/irc-setis-reports/etri-2014>).

3 COM(2014)330 final, 25/5/2014 (<http://eur-lex.europa.eu/legal-content/EN/ALL/?uri=CELEX:52014DC0330&qid=1407855611566>)